QUICK REFERENCE GUIDES
Evaluators Can’t Live Without

MOST POPULAR

Evaluation Planning
Evaluation FlashCards
by Patton

Evaluation Design
Evaluation Data Matrix Template
by EvaluATE

Data Collection
Likert-Type Scale Response Anchors
by Vegias

Data Analysis
You’re Invited to a Data Party
by Hutchinson

Evaluation Reporting
Data Visualization Checklist
by Evergreen & Emery

MOST OVERLOOKED

Evaluation Planning
Checklist for Key Considerations for Development of Program Logic Models
by MacDonald

Evaluation Design
Get to Know Your Evaluation Stakeholders
by Hutchinson

Data Collection
Collecting Race and Ethnicity Data from Students and Staff Using the New Categories
by IPEDS

Data Analysis
Choosing the Correct Statistical Test in SAS, Stata, SPSS, and R
by Leeper

Evaluation Reporting
You Can Be a Better Presenter
by Hutchinson

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QUICK REFERENCE GUIDES

All Guides

Evaluation Planning
- AEA Evaluator Competencies
- AEA Guiding Principles for Evaluators
- AEA Statement on Cultural Competence in Evaluation
- Checklist of The Program Evaluation Standards Statements by JCSEE
- Conducting Participatory Evaluation by USAID
- Distinguishing Different Evaluation Purposes (Exhibit 2.2, Patton, 2018)
- Evaluating Development Co-Operation: Summary of Key Norms and Standards by OECD
- Evaluation FlashCards by Patton
- Evaluation Plan Checklist by EvaluATE
- Five Critical Levels of Professional Development Evaluation by Guskey
- Glossary of Key Terms in Evaluation and Results Based Management by OECD
- Institutionalizing Evaluation by Stufflebeam
- Logic Model Template for ATE Projects by EvaluATE
- Rainbow Framework by Better Evaluation

Evaluation Design
- Catalogue of Evaluation Choices by Vaca
- CIPP Evaluation Model Checklist by Stufflebeam
- Criteria for Selection of High-Performing Indicators by MacDonald
- Evaluation Design Checklist by Stufflebeam
- Evaluation Theory Tree by Alkin & Christie
- Framework for Program Evaluation in Public Health: A Checklist of Steps and Standards by MacDonald
- Get to Know Your Evaluation Stakeholders by Hutchinson
- How Traditional Planning & Evaluation Intersect by Hutchinson
- The Key Evaluation Checklist (Exhibit 1.2 from Davidson, 2005)
- The New World Kirkpatrick Model
- Utilization-Focused Evaluation Checklist by Patton

Data Collection
- 6 D's of Needs Assessments
- Bennett’s Hierarchy Logic Model
- Checklist for Determining the Feasibility of a Matched-Comparison Group
- Checklist of Key Considerations for Development of Program Logic Models by MacDonald
- Collecting Race and Ethnicity Data from Students and Staff Using the New Categories by IPEDS’
- Evaluation Questions Checklist for Program Evaluation by Wingate & Schroeter

Data Collection Continued . . .
- Implementation Questions for Different Evaluation Purposes (Menu 9.1 in Patton, 2008)
- Key Process Evaluation Components (Table 1.1 in Linnan & Steckler, 2002)
- Rubric for Developing Logic Models by Hutchinson
- SNAP-Ed Toolkit
- Writing SMART Objectives by CDC

Data Analysis
- 40 Purposeful Sampling Strategies by Patton & Vaca
- A Streamlined Codes-to-theory Model for Qualitative Inquiry (Figure 1.1 from Saldana, 2016)
- Checklist to Evaluate the Quality of Questions by CDC
- Choosing the Correct Statistical Test in SAS, Stata, SPSS, and R by Leeper
- Evaluation Data Matrix Template by EvaluATE
- Likert-Type Scale Response Anchors by Vegas
- Sampling Strategies (Exhibit 5.6 in Patton, 2002)

Evaluation Reporting
- Checklist for Assessing USAID Evaluation Reports
- Checklist for Program Evaluation Report Content by Robertson & Wingate
- Clear Writing Checklist by CDC
- Creating One-Page Reports Worksheet by Perk & Becho
- Data Visualization Checklist by Evergreen & Emery
- How to Make Horizontal Dumbbell Dot Plots in Excel by Evergreen
- How to Make Horizontal Dumbbell dot Plots in Excel by Evergreen
- How to Transform a Text-Heavy Report into a Visual-Lite Report by Emery
- Interactive Chart Chooser by Emery
- Options for Organizing and Reporting Qualitative Data (Exhibit 8.1 from Patton, 2002)
- Qualitative Chart Chooser 3.0 by Lyons & Evergreen
- Recommendations That Rock by Hutchinson
- You Can Be a Better Presenter by Hutchinson
- You’re Invited to a Data Party by Hutchinson

Source of Guides
- Better Evaluation
- Community Tool Box
- Evaluation Checklist Project
- EvaluATE
- Racial Equity Tools
- USAID Performance Monitoring and Evaluation TIPS